

JULY IN A NUTSHELL

Retail sales recover with warm weather



Quantity bought increased 2.9% (YOY)



Quantity bought increased 1.5% across the quarter



Online sales increases by 15.9% (YOY)



Average store prices increases by 2.7% (YOY)

Source: ONS Retail Sales, June 2017

Warm weather boosts high street footfall



Footfall increased 0.8% (YOY)



High street footfall climbed by 0.9% (YOY)



Retail park footfall increased 2.3% (YOY)



Shopping centre footfall fell 0.8%

Source: BRC Springboard footfall and vacancies monitor, June 2017

Shop price deflation slows



Shop prices fell 0.3% (YOY)



Food inflation steady at 1.4% (YOY)



Non-food prices fell 1.4% (YOY)

Source: BRC-Nielsen Shop Price Index, June 2017

The Best of the Rest
July data

Worldpay study

£2.4bn

Tourism spend in the UK could reach £2.4 billion over the summer

59%

Middle Eastern shoppers flocked to the UK, spending 59% more over Eid



Luxury retailers sales climbed 63% over the festival

VoucherCodes.co.uk, annual cost of living life barometer



Average monthly disposable income dropped by £100 since last year to £326



18-34-year-olds have £325 spare compared with last year's average of £456
Over-55s have also seen a drop from £425 last year to £322



Men have 28% more disposable income than women

CBRE, bi-annual Global Prime Retail Rents report

NEW BOND ST.

New Bond Street is the second most expensive retail location in the world



It has an average annual rent of £1345 per sq ft and is the fastest growing retail location on earth

Fifth Avenue

Fifth Avenue retained the top spot with an average of £2487.52 per sq ft

UP

BRAVISSIMO

to open first physical store in US

FIRST U.S. STORE

M&S

saves 75 tonnes of plastic with Project Thin Air packaging

75 TONNES SAVED

MORRISONS

first major supermarket to commit to only selling fresh meat from Britain

FRESH BRITISH MEAT

MONEY SUPERMARKET

fined for sending seven million unwanted emails

FINED MILLIONS

B&Q

compensates hundreds of customers over paint's "urine" odour

BAD PAINT

SPORTS DIRECT

profit falls 58%

58% PROFITS DECLINE

DOWN